

EXHIBIT B

(Ordinary Course Professional Affidavit)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : Chapter 11 Case No.
LEXINGTON PRECISION CORP., et al., : 08-11153 (MG)
Debtors. : (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Peter Kern,

ON BEHALF OF Malin, Bergquist & Company, LLP

STATE OF Pennsylvania)
COUNTY OF Allegheny) ss:
Peter Kern)

Peter Kern, being duly sworn, upon his oath, deposes and says:

1. I am a ^{partner} ~~[INSERT TITLE]~~ of Malin Bergquist & Co, LLP
located at 3605 McKnight East Dr, Pgh, PA 15237 (the "Firm").

2. Lexington Precision Corporation and Lexington Rubber Group, Inc., as
debtors and debtors in possession (collectively, the "Debtors"), have requested that the Firm
provide audit services to the Debtors, and the Firm has consented to provide such services.

3. The Firm may have performed services in the past and may perform
services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties
in interest in the Debtors' chapter 11 cases. As part of its customary practice, the Firm is
retained in cases, proceedings, and transactions involving many different parties, some of whom
may represent or be claimants or employees of the Debtors, or other parties in interest in these
chapter 11 cases. The Firm does not perform services for any such person in connection with

these chapter 11 cases. In addition, the Firm does not have any relationship with any such person, their attorneys, or accountants, that would be adverse to the Debtors or their estates.

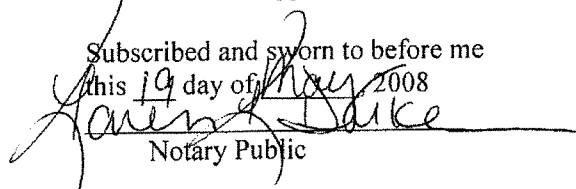
4. Neither I, nor any principal of, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Firm.

5. Neither I, nor any principal of, or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates.

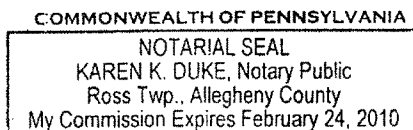
6. The Debtors owe the Firm \$ 0 for prepetition services.

7. [The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Affidavit.]²

Subscribed and sworn to before me
this 19 day of May 2008


Notary Public





² If necessary.

EXHIBIT C

(Retention Questionnaire)

In re Lexington Precision Corp., et al.
Chapter 11 Case No. 08-11153 (MG)

RETENTION QUESTIONNAIRE

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY LEXINGTON PRECISION CORPORATION OR LEXINGTON RUBBER GROUP, INC. (collectively, the "Debtors")

DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT.
RETURN IT FOR FILING BY THE DEBTORS, TO:

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153
Attn: Marcia L. Goldstein, Esq.
Christopher J. Marcus, Esq.

All questions **must** be answered. Please use "none," "not applicable," or "N/A," as appropriate.
If more space is needed, please complete on a separate page and attach.

1. Name and address of firm:

Malin, Bergquist & Company, LLP
3605 McKnight East Dr.
Pittsburgh, PA 15237

2. Date of retention: 12-26-07

3. Type of services provided (accounting, legal, etc.):

Auditing

4. Brief description of services to be provided:

Audit of Annual Financial Statements. (complete)
Reviews of Quarterly Financial Information
Audit of 401(k) Plan

5. Arrangements for compensation (hourly, contingent, etc.)

Hourly with not-to-exceed

- (a) Average hourly rate (if applicable):

\$ 160

- (b) Estimated average monthly compensation based on prepetition retention (if firm was employed prepetition):

401(k) Audit = \$10,000

Audit = \$195,000 over 3 mos. = 65,000/Mo. (complete)

Review = \$20,000 - 25,000 per Review

6. Prepetition claims against the Debtors held by the firm:

Amount of claim: \$ -0-

Date claim arose: -0-

Source of Claim: N/A

7. Prepetition claims against the Debtors held individually by any member, associate, or professional employee of the firm:

Name: None

Status: -

Amount of Claim: \$ -0-

Date claim arose: N/A

Source of claim: N/A

8. Stock of the Debtors currently held by the firm:

Kind of shares: None

No. of shares: None

9. Stock of the Debtors currently held individually by any member, associate, or professional employee of the firm:

Name: None

Status: N/A

Kind of shares: N/A

No. of shares: -0-

10. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates with respect to the matters on which the above-named firm is to be employed.

None

11. Name of individual completing this form:

Peter Kern